



{ Estate Planning Practice }

» NO TIME LIKE THE PRESENT

Estate planning is critical to managing and protecting your estate in the event of death or disability. With careful planning, your estate could escape or reduce estate taxation upon your death thereby providing increased financial protection for your heirs. Even more importantly, naming a personal representative to manage your estate and stating your desires as to the disposition of your estate will help to facilitate the transfer of your assets to your spouse or the next generation. Naming a guardian to care for your minor children will give you peace of mind of knowing they will be cared for according to your desires, not the will of the courts.

» HOW WE CAN HELP

Our team of dedicated professionals has years of experience advising clients on many estate, trust, and gift planning needs. Some things to consider are: small business succession planning; establishing family limited partnerships; setting up annual gifting plans and unlimited gifts for medical expenses and school tuition payments; proper beneficiary designations for life insurance policies and retirement accounts; revocable and irrevocable trusts, and review of Will and Trust documents in light of ever-changing estate tax legislation.

» RESULTS

As trusted advisors and advocates, we care about our clients and their needs. We serve our clients with integrity and a sincere desire to help them succeed in life and ease the transition in death. With a little advance planning, you can rest assured your personal desires are with the least disruption to your loved ones.

At REDW, integrity counts.

REDW^{LLC}
The Rogoff Firm

CERTIFIED PUBLIC ACCOUNTANTS | BUSINESS & FINANCIAL ADVISORS

INTEGRITY COUNTS.

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